



# USDA BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices for next week were trending higher in the West, mostly unchanged elsewhere. Trade sentiment was fully steady in the West, and steady in the Midwest; however, in the East, larger sizes were at least steady, and smaller sizes were no better than steady. Retail demand was light to moderate with some optimism noted for first of the month and July 4th holiday. Food service was moderate to good, best for fast food, delis, and caterers. Supplies were varied depending on sizes and location, but overall, product was obtainable if needed. Transportation continued to be a problem causing shortages and delayed deliveries. Processing schedules were heavier than normal with several plants operating Saturday. Parts trading was fair to fairly good. Breast items were better balanced and moving in some areas, but fully sufficient in others. Wings were at least adequate, dark meat was sufficient and continued to have strong movement. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

**Preliminary report** of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 06/30/03-07/04/03 (cents per lb)

### US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	52.00-55.00	52.00-64.00	55.08	25
Los Angeles	72.00			
New York	58.00-61.00			
Southeast Area FOB Dock Equivalent				
Mississippi	65.00-67.00	52.00-69.00	65.88	83

**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 66.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

### PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
829	59.80-68.20	66.17
Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:		
ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	194.50	1,265
BREASTS - B/S	186.00	5,197
BREASTS - WHOLE	100.50	1,753
THIGH MEAT - B/S	74.00	923
LEG QUARTERS	27.00	8,567
WINGS	72.50	3,024

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

**MIDWEST REGION BROILER/FRYERS** Preliminary majority prices were unchanged from Monday's final for deliveries into the Chicago area. Whole fryer market tone remained steady. Offerings continued limited on smaller birds and adequate on larger weight product. Trade interest was fair, instances good on small birds. The tightness in transport availability continues with some spot disruptions and shortages noted. Demand into all sectors was irregular, light to good, with most receivers cautiously optimistic based on Friday orders. Fast food, catering, delicatessens and retail features were providing best movement. Floor stocks were in balance to barely adequate with sizes mostly desirable. In the parts sector, drums, livers and gizzards were limited in supplies and all other items were available with wings plentiful. Movement of parts was moderate overall. The market tone was firm on drumsticks, barely steady to weak on wings and thighs, and mostly steady on the balance of parts.

**SOUTHERN BROILER** Trade sentiment was generally steady. Retail demand was light to moderate, best where covering weekend and upcoming holiday needs and for features. Food service was fair to fairly good. Supplies were usually in good balance to available. In the parts structure, trading was best for planned first of the month features and holiday orders. Breast items were sufficient, wings were adequate to ample, and dark meat was in the best balance and

moving. In production areas, live supplies were moderate at mostly desirable weights.

**WESTERN REGION BROILER/FRYERS** Preliminary majority prices were 1 cent higher than last week's level. Offerings of WOGs less than 3.5 pounds in close balance with heavier weights at least adequate for current needs. Retailer demand was moderate to good, best where featured. Dealers anticipated satisfactory weekend clearances. Ads noted (per pound unless otherwise stated): Arizona – whole body 47-129, roaster 99, boneless breast 197-349, boneless breast 3# bag IQF 597-949, breast tender 299, split breast 149-199, leg quarter 47-129, leg quarter 10# bag 490, thigh 49-179, drumstick 49-179; Colorado – boneless breast 299, boneless breast 2.5# bag IQF 699, breast tender 4# bag IQF 799, breast fillet 299, split breast 179-199, split breast 4# bag IQF 556, boneless thigh meat 199, drumstick 99-129, thigh 99-129, ; Northern California – whole body free range 159, whole cut-up 99-139, Cornish hen 99, roaster 129, boneless breast 299, boneless breast organic 599, boneless breast free range 559, split breast 99, leg quarter 89; Southern California – whole body 79-119, whole cut-up 87-139, Cornish hen 139-228, boneless breast 148-398, boneless breast 3# bag IQF 567, breast tender 4# bag IQF 1099, boneless thigh meat 199, boneless leg meat 87-98, boneless leg meat marinated 199, whole breast 99, split breast 99-199, wing 87-119, whole leg 99, leg quarter 49-88, thigh 77-149, drumstick 77-149, drumstick 5# bag 245, drumstick 10# bag 390.

**NORTHEAST BROILER/FRYERS** Trucklot buying interest on ready-to-cook whole broiler/fryers was fair to fairly good entering the weekend. Offerings of the 3 pound and lighter birds remained available. The heavier weights were in good balance. Movement through retail and distributive channels was moderate. The market tone was at least steady on the 3.5 pound and larger birds, no better than steady on the balance. In the parts complex, breast items were in clearing well. Wings were fully adequate. The remainder of cuts were sufficient.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds was moderate to good entering the weekend. Offerings of the 3.5 pound and heavier birds were in tight balance, however, the lighter sizes were available. Live supplies were mostly moderate; weights varied in a full range of light to heavy. Processor schedules were very heavy as several plants plan to operate Saturday. Less than trucklot asking prices were unchanged at 59 to 68 cents. Trade sentiment was fully steady on the heavier sizes, no better than steady on the lighter birds. Breasts items were clearing well. Dark meat cuts were adequate. Tenders and wings were readily available.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA. **BRANDED U.S. GRADE A**

RANGE	55-69
WEIGHTED AVERAGE	62.35
NO. OF BOXES	8,995
CUMULATIVE	06/23/03-06/27/03 62.16
	06/24/02-06/28/02 57.39
NO. OF BOXES	06/23/03-06/27/03 40,990
	06/24/02-06/28/02 40,848

\*8 of 8 plants reporting.

JUNE 26					SOUTHERN STATES BROILER/FRYER PARTS					JUNE 27	
ITEM	POUNDS		MAJORITY	WTD AVG		POUNDS		MAJORITY	WTD AVG	WEEKLY	
	(000)	RANGE				(000)	RANGE			(000)	WTD AVG
BREAST - B/S	910	150.00-226.00	151-155	153.81		770	150.00-226.00	152-157	154.87	4,307	154.16
TENDERLOINS	128	143.00-211.00	143-145	168.44		96	140.00-211.00	140-145	160.17	890	159.19
BREAST - LINE RUN	82	88.00-107.00	90-93	94.50		82	89.00-107.00	93-95	94.55	507	93.23
FRONT HALVES	TOO FEW TO REPORT					TOO FEW TO REPORT				304	80.60
LEGS	90	29.00-41.00	30-31	31.59		103	29.00-45.00	29-30	31.80	513	31.16
LEG QUARTERS (BULK)	589	22.00-24.00	23	22.91		624	22.00-25.00	23-24	23.04	3,050	22.38
LEG QUARTERS (4/10)	1,295	24.00-30.00	25-26	25.72		1,360	24.00-30.00	26-27	26.51	5,695	25.75
WINGS (WHOLE)	101	53.00-76.00	-	66.21		96	51.00-76.00	-	65.18	994	71.58
WINGS (CUT)	448	70.00-89.00	80-84	81.29		508	68.00-88.00	78-80	79.74	2,409	82.14
DRUMSTICKS	66	41.00-56.00	-	42.36		TOO FEW TO REPORT				272	43.65
THIGHS	TOO FEW TO REPORT					TOO FEW TO REPORT				96	46.67
B/S THIGHS	83	64.00-74.00	-	70.53		TOO FEW TO REPORT				309	69.91
*****						*****					
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS						WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS					
TRADING FOR JUNE 26, 2003 F.O.B. DOCK.						TRADING FOR JUNE 27, 2003 F.O.B. DOCK.					
	RANGE		TODAY'S AVERAGE				RANGE		TODAY'S AVERAGE		5-DAY AVERAGE
	50.00 - 53.00		51.73				49.00 - 53.50		52.28		51.54

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying activity continued fair to fairly good entering the weekend. Supplies of breast items were in good balance. Dark meat cuts were clearing well. Wings remained available. Retail and distributive draw was moderate. The market tone was fully steady on breast items, barely steady on wings and about steady on the balance.

ICE PACKED B/F PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER LB.

JUNE 26				June 27				
ITEM	CURRENT NEG		WTD		CURRENT NEG		WTD	WEEKLY
	TRADING*	AVG**			TRADING*	AVG**		
BREAST - B/S	160	162.93	488,320		160	162.20	435,920	162.74
TENDERLOINS	140	144.08	97,400		140	147.67	97,855	146.77
BREAST - WITH RIBS	80-81	86.48	183,160		81-82	87.39	214,640	86.25
BREAST - LINE RUN	80	82.43	140,000		81	82.08	73,800	82.06
LEGS	34-35	37.57	152,840		34-35	34.79	232,600	35.16
LEG QUARTERS (BULK)	25-26	25.21	494,121		25-26	25.30	435,325	25.07
DRUMSTICKS	29-30	33.49	99,080		29-30	34.37	195,020	34.27
THIGHS	27-28	35.52	75,200		27-28	36.38	73,610	35.53
B/S THIGHS	68-69	70.38	99,160		68-69	70.31	67,400	69.29
WINGS (WHOLE)	65-66	71.59	146,800		64-65	78.46	143,960	76.45
BACKS AND NECKS (STRIPPED)	10-12	12.46	47,400		10-12	12.10	25,120	12.22
LIVERS (5 POUND TUBS)	25-30	26.43	10,920		25-30	27.53	7,240	26.68
GIZZARDS (HEARTS)	35-40	38.68	24,360		35-40	40.76	25,720	39.67
INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.								
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPE, OR TO BE SHIPPED AS OF 1:30 P.M.								

#### ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS	
	06/27	06/26	06/25	06/24	06/25	06/24	06/20	06/18		
ALA	4,910	4,100	4,039	4,118	5.16	5.22	4,196	5.18		
ARK	5,578	5,260	5,205	5,219	4.91	4.94	4,834	4.95		
DELMARVA	3,233	2,368	2,329	2,383	5.25	5.32	2,216	5.31		
KY-LA-TN	2,598	1,901	1,936	1,927	4.83	4.92	1,926	4.87		
MISS	3,915	3,081	3,022	3,049	5.43	5.46	2,668	5.45		
NC	3,260	2,599	2,475	2,659	6.29	6.04	2,687	6.12		
TEXAS	2,614	2,479	2,425	2,414	4.91	4.96	2,452	5.00		
TOTAL	26,108	21,788	21,431	21,669	5.22	5.24	20,979	5.24		
MON-FRI	113,434 (A)						107,764 (A)			

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 27-Jun 03 and 28-Jun-03 is estimated to be 39,060,000 up 24.07 percent from a week ago and up 10.1 percent from a year ago.

(Last week 31,481,000; last year 35,469,000)

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	89-95
ROASTERS 4# & UP	80-95
HENS UNDER 5#	
HENS OVER 5#	63
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

#### SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	105-106
ROASTERS 4# & UP	98-100
HENS OVER 5#	113
DUCKS	104-105
	91-98
	155-166

Weekly broiler-fryer slaughter under federal inspection for the weekending 28-Jun-03 is estimated to be 164,854,000 head up 3 percent from a week ago, and up 2 percent from a year ago

**YOUNG CHICKENS SLAUGHTERED** Under federal inspection, classified by live wt., week ending 14-June-03 (Preliminary),

(A) Fast food/ (B) Retail (C) Deboning  
Food service  
4.20 Lbs & down 4.21-5.25 Lbs 5.26 Lbs & Up  
-----THOUSANDS-----

Head	27,218	19,252	56,439
Avg Weight	3.82	4.76	5.84
% of total /1	26%	19%	55%

## COMPARISONS

Last week	17,702	22,750	55,024
Avg Weight	3.75	4.64	6.05
% of total /1	19%	24%	58%

Same week, yr ago /2	33,870	21,275	50,248
Avg Weight	3.79	4.72	6.10
% of total /1	32%	20%	48%

To date/2003	586,908	558,104	1,093,982
To date/2002	706,172	589,044	1,131,040

/1 May not total to 100% due to rounding. /2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

WEEK ENDING 21-Jun-2003 (PRELIMINARY)

YOUNG CHICKENS LIGHT HENS HEAVY HENS TOTAL HENS DUCKS  
-----THOUSANDS-----

HEAD	159,714	1,564	1,596	3,160	422
AVG WT	5.12	3.48	8.24	5.88	6.65
LAST WEEK	158,742	1,573	1,654	3,227	425
SAME WK YR AGO	159,348	1,703	1,517	3,220	505
AVG WT	5.08	3.50	7.96	5.60	6.68
TO-DATE/2003	3,783,927	41,394	33,768	75,162	10,494
TO-DATE/2002	3,857,819	45,503	33,351	78,854	10,942

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 161.0 million head. Estimated U.S. slaughter for this period 161.7 million head or 0.7 million head more than or 100% of estimated fryers available.

**EAST PETERSBURG POULTRY** - DATE OF AUCTION: JUNE 24, 2003  
PRICES PAID PER POUND, EXCEPT AS NOTED

\*\*\*AI PAPERS REQUIRED FOR ALL OUT OF STATE POULTRY\*\*\*

	RANGE		RANGE
Muscovy Ducks - Drakes	.75 - .90	Silkie	2.00 - 2.50ea.
Muscovy Ducks - Hens	1.00 - 1.10	Geese	
Pekin Ducks	5.00 - 5.25ea.	9-14 LBS	.70 - .80
Red Fowl 4-5 LBS	.40 - .50	Pigeons	2.00 - 2.50ea.
Red Fowl 5-6 LBS	.50 - .90	White Pigeons	2.75 - 3.10ea.
Crossbred Fowl 5-9 LBS	.50 - .90	Rabbits 4-6 LBS	.50 - 1.00
Crossbred Roosters		Rabbits 6-9 LBS	.50 - .90
4-6 LBS	1.10 - 1.30	Bunnies	.50 - 2.00ea.
Crossbred Roosters		Guinea Pigs	2.00 - 5.00ea.
7-11 LBS	1.20 - 1.50	Goats	45.00 - 50.00ea.
Guinea Fowl	1.00 - 1.20	Kid Goats	17.00 - 25.00ea.
Banty Roosters	4.50 - 7.00ea.	Doves	4.00 - 5.00ea.
Banty Hens	3.00 - 3.25ea.	Pullets 4-6 LBS	.90 - 1.10
		Total Coops Sold	640

**EASTERN REGION MISCELLANEOUS POULTRY**

FOR CURRENT DELIVERY FOR THE WEEK OF 23-JUN-2003

**DUCKLINGS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND	140	146
MOSTLY		
MIDWEST	124-128	125-130
MOSTLY		

**ROASTERS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	58-63	60-62
VACUUM PACKED (6-9 PER BOX)	58-86	68-70

**SQUABS:** NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-69.66
14 OZ.	66.96-76.14
16 OZ.	73.44-83.43

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

**CENTRAL REGION DUCKLINGS** Prices unchanged. Trade sentiment mostly steady. Demand was moderate to good. Weights were desirable. Schedules full-time. Prices paid to first receivers for 10-18oz boneless breast at \$4.25-5.25, bone in legs at \$1.35-1.45, gizzards at \$1.35-1.40, wings and \$0.30-0.45, livers at \$0.75-1.70, and feet at \$0.80-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 23-JUN-2003

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	107-124	125
MOSTLY		

**ESTIMATED U.S. SLAUGHTER COMPARED TO****ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT	
MAY	17	157.4	158.7	99%	5.25
	24	161.0	158.4	102%	5.01
	31	143.4	158.0	91%	5.16
JUNE	7	157.8	159.0	99%	5.23
	14	160.7	161.3	100%	5.34
	21	161.7	161.0	100%	5.12
YEAR TO DATE	3830.0	3883.1	99%		
JUNE	28	160.4			
JULY	5	160.9			

**BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER**

	-----THOUSANDS-----				
W/E	06/21/03	06/14/03	% CHG	06/22/02	% CHG
Broilers	164,854	159,714*	+03	162,191*	+02
Cattle	753	750	0	748*	+01
Hogs	1,786	1,795	-01	1,843*	+03

Under Federal Inspection

\* ACTUAL

**NATIONAL CANNER FOWL MARKET** Majority prices were unchanged on both light and heavy cannery when compared to a week earlier. Demand was moderate for usually limited but sufficient offerings. However, some buyers were looking for additional supplies of heavy cannery. The undertone was somewhat seasonal but usually steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

<b>LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)</b>	<b>HEAVY CANNER HENS (WITHOUT NECKS)</b>
20-24.5 MAJORITY 23-24	29-36 MAJORITY 32.5-33
CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED	
<b>LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)</b>	<b>HEAVY CANNER HENS (WITHOUT NECKS)</b>
22-26.5 MAJORITY 25-26	31.5-38 MAJORITY 34-35

#### **LIGHT TYPE HENS**

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

**EASTERN REGION** Removal values were unchanged when compared to a week earlier. Offerings of spent hens were fully adequate for current trade needs. Demand was mostly light to at best fair. Processing schedules were reported as reduced for the holiday week. Opinions on removal cost were fully steady to firm.

	<b>RANGE</b>	<b>MAJORITY</b>
REMOVAL COST	0-11	8-10

**SOUTH CENTRAL LIGHT LIVE HEN** Costs of salvage were generally unchanged compared to the past week. Supplies of spent hens were ample for needs. Demand was easily met at slaughter operations. Trade sentiment was about steady.

	<b>RANGE</b>	<b>MAJORITY</b>
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	

**NORTH CENTRAL LIGHT LIVE HEN** Values ranged higher. Demand was slow and dismal with offerings ample to burdensome as finished product movement was disappointing. Slaughter schedules normal to reduced for next week. Opinions of value were about steady.

	<b>RANGE</b>	<b>MAJORITY</b>
REMOVAL COST	5-10.25	

**WEST COAST LIGHT** Plants worked moderate schedules. Offerings generally adequate.

#### **HEAVY TYPE HENS (7 POUNDS AND UP) \***

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 30 -JUN-03

**SOUTHEAST HEAVY LIVE HEN** Sales were too few to report prices. Demand was light to fair for the fully adequate offerings. Finished product supplies were generally adequate. Processing schedules were reported as good but reduced for the holiday week. The undertone was steady.

	<b>RANGE</b>	<b>MAJORITY</b>
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

**SOUTH CENTRAL HEAVY LIVE HEN** Trading was too few to report. Demand was moderate at best for fully adequate offerings. Schedules were curtailed for next week. Finished sales were fair. Trade sentiment was about steady.

	<b>RANGE</b>	<b>MAJORITY</b>
AT FARM BUYER LOADING	TOO FEW TO REPORT	

\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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